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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated May 15, 2019 (the “**Prospectus**”) issued by Mulsanne Group Holding Limited (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.*

*In connection with the Global Offering, Credit Suisse (Hong Kong) Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, June 19, 2019, being the 30th day after the last day of closing of the applications lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

*Potential investors should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Agreement and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Monday, May 27, 2019).*



## Mulsanne Group Holding Limited

### 慕尚集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

#### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	200,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	9,559,000 Shares (after re-allocation)
Number of International Offer Shares	:	190,441,000 Shares (after re-allocation and subject to the Over-allotment Option)
Offer Price	:	HK\$4.39 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 per Share
Stock code	:	1817

#### *Joint Sponsors and Joint Global Coordinators*



#### *Joint Bookrunners and Joint Lead Managers*



#### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## SUMMARY

### OFFER PRICE

- The Offer Price has been determined at HK\$4.39 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$4.39 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$805.7 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

### APPLICATIONS UNDER HONG KONG PUBLIC OFFERING

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been undersubscribed. A total of 3,846 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 9,559,000 Offer Shares were received, representing approximately 0.48 times of the total number of 20,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Due to the undersubscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 9,559,000 Offer Shares, representing approximately 47.80% of the total number of Offer Shares initially available under the Hong Kong Public Offering and approximately 4.78% of the total number of Offer Shares initially available under the Global Offering.

## INTERNATIONAL OFFERING

- The International Offering has been slightly over-subscribed. The final number of Offer Shares under the International Offering (subject to the Over-allotment Option) is 190,441,000 Shares, representing approximately 95.22% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). 96, out of a total of 124 placees, have been placed three board lot of Shares or less, representing approximately 77.42% of the number of placees under the International Offering. These placees have been placed 0.03% of the total number of the International Offer Shares under the International Offering (before the exercise of the Over-allotment Option). 99, out of a total of 124 placees, have been placed ten board lot of Shares or less, representing approximately 79.84% of the number of placees under the International Offering. These placees have been placed 0.03% of the total number of the International Offer Shares under the International Offering (before the exercise of the Over-allotment Option).

## CORNERSTONE INVESTMENT

- Pursuant to the cornerstone investment agreements with the cornerstone investors, the number of Offer Shares subscribed for by the cornerstone investors are as follows:

<b>Name of cornerstone investor</b>	<b>Number of Offer Shares subscribed</b>	<b>Percentage of the Offer Shares offered under the Global Offering (%)</b>	<b>% of total share capital in issue (assuming no exercise of Over-allotment Option) (%)</b>	<b>% of total share capital in issue (assuming full exercise of Over-allotment Option) (%)</b>
Wanda Investment (Hong Kong) Limited	35,671,500	17.84	3.75	3.75
Sasseur Cayman Holding Limited	9,111,500	4.56	0.96	0.96

- To the best knowledge of the Company, each of the cornerstone investors is an independent third party and is not the Company's connected person or close associate. The Offer Shares to be subscribed for by the cornerstone investors will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules and will rank pari passu in all respects with the other fully paid Offer Shares then in issue and to be listed on the Stock Exchange. Immediately following the completion of the Global Offering, each of the cornerstone investors will not have any board representation in the Company, and will not become a substantial Shareholder of the Company upon the Listing.
- Further, each of the cornerstone investors has agreed that, without the prior written consent of each of the Company and the Joint Global Coordinators, it will not at any time during the period of six months from and inclusive of the Listing Date dispose of (as defined in the respective cornerstone investment agreement) any of the Shares to be subscribed for by it pursuant to the respective cornerstone investment agreement as described in the section headed "Cornerstone Investors" in the Prospectus.

## Over-allotment Option

- In connection with the Global Offering, the Over-allotment Grantors have granted to the Joint Global Coordinators (on behalf of the International Underwriters), exercisable in whole or in part by the Joint Global Coordinators (on behalf of the International Underwriters) at their sole and absolute discretion, the Over-allotment Option, which is exercisable at any time from the Listing Date to Wednesday, June 19, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Over-allotment Grantors to sell up to an aggregate of 30,000,000 additional Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocation in the International Offering, if any. There has been an over-allocation of 6,994,000 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreements entered into between the Over-allotment Grantors and the Stabilizing Manager (or its affiliate or any person acting for it). Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.gxgggroup.cn](http://www.gxgggroup.cn). As of the date of this announcement, the Over-allotment Option has not been exercised.

## RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Friday, May 24, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at [www.gxgggroup.cn](http://www.gxgggroup.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in this announcement to be posted on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.gxgggroup.cn](http://www.gxgggroup.cn) by no later than 9:00 a.m. on Friday, May 24, 2019;

- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, May 24, 2019 to 12:00 midnight on Thursday, May 30, 2019;
- by telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, May 24, 2019 to Monday, May 27, 2019; and
- in the special allocation results booklets which will be available for inspection during the opening hours from Friday, May 24, 2019 to Saturday, May 25, 2019, and Monday, May 27, 2019 at all the receiving bank’s designated branches at the addresses set out in the paragraph headed “Results of Allocations” below.

#### **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 24, 2019 or such other place or date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Friday, May 24, 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Friday, May 24, 2019, or on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 24, 2019 or such other place or date as notified by the Company in the newspapers.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Friday, May 24, 2019. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be dispatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Friday, May 24, 2019.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Friday, May 24, 2019.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, May 27, 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Agreement and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## COMMENCEMENT OF DEALINGS

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, May 27, 2019. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 1817.

The Company confirms that immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, the number of Shares in public hands represents at least 25% of the total issued share capital of the Company, which satisfies the minimum percentage as prescribed in Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$4.39 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$4.39 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$805.7 million. The Company intends to apply such net proceeds for the following purposes:

- (i) approximately 45%, or HK\$362.5 million, will be used to repay its existing indebtedness and reduce its financial expenses;
- (ii) approximately 15%, or HK\$120.8 million, will be used to expand its brand and product portfolio by pursuing brand acquisitions or strategic alliances;
- (iii) approximately 10%, or HK\$80.6 million, will be used to upgrade its offline retail stores to smart stores;
- (iv) approximately 20%, or HK\$161.1 million, will be used to establish an advanced smart logistics center; and
- (v) approximately 10%, or HK\$80.6 million, will be used to provide funding for its working capital and other general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds – Use of Proceeds” in the Prospectus for further details in respect to the Company’s use of proceeds from the Global Offering.

## APPLICATIONS UNDER HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been undersubscribed.

The Company announces that at the close of the application lists at 12:00 noon on Monday, May 20, 2019, a total of 3,846 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 9,559,000 Hong Kong Offer Shares were received, representing approximately 0.48 times of the total number of 20,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 3,846 valid applications for a total of 9,559,000 Hong Kong Offer Shares:

- 3,844 valid applications in respect of a total of 6,559,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$5.88 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 0.66 times of the 10,000,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 2 valid applications in respect of a total of 3,000,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$5.88 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.3 times of the 10,000,000 Hong Kong Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple or suspected multiple application has been identified and rejected. No application has been rejected due to dishonoured payment. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 10,000,000 Hong Kong Offer Shares) has been identified.

Due to the undersubscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied and the number of unsubscribed Offer Shares under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering has been reduced to 9,559,000 Offer Shares, representing approximately 47.80% of the total number of Offer Shares initially available under the Hong Kong Public Offering and approximately 4.78% of the total number of Offer Shares initially available under the Global Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

## INTERNATIONAL OFFERING

The International Offering has been slightly over-subscribed. The final number of Offer Shares under the International Offering is 190,441,000 Offer Shares, representing approximately 95.22% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). 96, out of a total of 124 placees, have been placed three board lots of Shares or less, representing approximately 77.42% of the number of placees under the International Offering. These placees have been placed 0.03% of the total number of the International Offer Shares under the International Offering (before the exercise of the Over-allotment Option). 99, out of a total of 124 placees, have been placed ten board lot of Shares or less, representing approximately 79.84% of the number of placees under the International Offering. These placees have been placed 0.03% of the total number of the International Offer Shares under the International Offering (before the exercise of the Over-allotment Option).

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 6,994,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), or by market purchases in the secondary market at prices that do not exceed the Offer Price, or a combination of these means.

The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). To the best knowledge of the Directors, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Global Offering; (b) there will not be any new Substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Global Offering; (c) the number of Shares in public hands will satisfy the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules; (d) the three largest public Shareholders do not hold more than 50% of the Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## CORNERSTONE INVESTMENT

Pursuant to the cornerstone investment agreements with the cornerstone investors, the number of Offer Shares subscribed for by the cornerstone investors are as follows:

<b>Name of cornerstone investor</b>	<b>Number of Offer Shares subscribed</b>	<b>Percentage of the Offer Shares offered under the Global Offering (%)</b>	<b>% of total share capital in issue (assuming no exercise of Over-allotment Option) (%)</b>	<b>% of total share capital in issue (assuming full exercise of Over-allotment Option) (%)</b>
Wanda Investment (Hong Kong) Limited	35,671,500	17.84	3.75	3.75
Sasseur Cayman Holding Limited	9,111,500	4.56	0.96	0.96

To the best knowledge of the Company, each of the cornerstone investors is an independent third party and is not the Company's connected person or close associate. The Offer Shares to be subscribed for by the cornerstone investors will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules and will rank pari passu in all respects with the other fully paid Offer Shares then in issue and to be listed on the Stock Exchange. Immediately following the completion of the Global Offering, each of the cornerstone investors will not have any board representation in the Company, and will not become a substantial Shareholder of the Company upon the Listing.

Further, each of the cornerstone investors has agreed that, without the prior written consent of each of the Company and the Joint Global Coordinators, it will not at any time during the period of six months from and inclusive of the Listing Date dispose of (as defined in the respective cornerstone investment agreement) any of the Shares to be subscribed for by it pursuant to the respective cornerstone investment agreement as described in the section headed "Cornerstone Investors" in the Prospectus.

## Over-allotment Option

In connection with the Global Offering, the Over-allotment Grantors have granted to the Joint Global Coordinators (on behalf of the International Underwriters), exercisable in whole or in part by the Joint Global Coordinators (on behalf of the International Underwriters) at their sole and absolute discretion, the Over-allotment Option, which is exercisable at any time from the Listing Date to Wednesday, June 19, 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Over-allotment Grantors to sell up to an aggregate of 30,000,000 additional Offer Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocation in the International Offering. There has been an over-allocation of 6,994,000 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreements between the Over-allotment Grantors and the Stabilizing Manager (or its affiliate or any person acting for it). Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.gxggroup.cn](http://www.gxggroup.cn). As of the date of this announcement, the Over-allotment Option has not been exercised.

We set out below a summary of allotment results under the International Offering:

- Top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Placee	Subscription (Note 1)	Shares held upon Listing (Note 1)	Subscription as % of International Offering		Subscription as % of Offer Shares		Subscription as % of Offer Shares		% of total share capital in issue	
			Subscription as % of International Offering (assuming no exercise of Over-allotment Option)	Subscription as % of International Offering (assuming full exercise of Over-allotment Option)	Subscription as % of Offer Shares (assuming no exercise of Over-allotment Option)	Subscription as % of Offer Shares (assuming partial exercise of Over-allotment Option)	Subscription as % of Offer Shares (assuming full exercise of Over-allotment Option)	Subscription as % of Offer Shares (assuming partial exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	38,035,000	38,035,000	19.97%	19.26%	17.25%	19.02%	18.37%	16.54%	4.00%	4.00%
Top 5	145,993,500	145,993,500	76.66%	73.95%	66.23%	73.00%	70.53%	63.48%	15.37%	15.37%
Top 10	191,753,000	191,753,000	100.69%	97.12%	86.99%	95.88%	92.64%	83.37%	20.18%	20.18%
Top 25	197,370,000	197,370,000	103.64%	99.97%	89.53%	98.69%	95.35%	85.81%	20.78%	20.78%

- Top 1, 5, 10 and 25 of all the Shareholders out of the total International Offering, total Offer Shares and total share capital in issue of the Company upon Listing:

Shareholder	Subscription (Note 1)	Shares held upon Listing (Note 1)	Subscription as % of International Offering			Subscription as % of Offer Shares			% of total share capital in issue		
			Subscription as % of International Offering (assuming no exercise of Over-allotment Option)	Offering exercise of Option to cover the over-allocation only)	Subscription as % of International Offering (assuming full exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option)	(assuming partial exercise of Over-allotment Option to cover the over-allocation only)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	(assuming partial exercise of Over-allotment Option to cover the over-allocation only)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
Top 1	0	364,087,500	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	38.32%	38.32%	38.32%
Top 5	38,035,000	788,035,000	19.97%	19.26%	17.25%	19.02%	18.37%	16.54%	82.95%	82.95%	82.95%
Top 10	159,571,500	909,571,500	83.79%	80.82%	72.39%	79.79%	77.09%	69.38%	95.74%	95.74%	95.74%
Top 25	195,220,500	948,820,500	102.51%	98.88%	88.56%	97.61%	94.31%	84.88%	99.88%	99.88%	99.88%

**Notes:**

1. The number of Shares under subscription and Shares held upon Listing include over-allocated Shares.
2. The number of Shares under subscription includes over-allocated Shares, while the numbers of Shares in the International Offering and Offer Shares do not take into account the over-allocated Shares to be covered by exercising the Over-allotment Option.

## **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
500	3,142	500 Shares	100.00%
1,000	271	1,000 Shares	100.00%
1,500	95	1,500 Shares	100.00%
2,000	93	2,000 Shares	100.00%
2,500	26	2,500 Shares	100.00%
3,000	20	3,000 Shares	100.00%
3,500	16	3,500 Shares	100.00%
4,000	20	4,000 Shares	100.00%
4,500	7	4,500 Shares	100.00%
5,000	33	5,000 Shares	100.00%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
6,000	7	6,000 Shares	100.00%
7,000	5	7,000 Shares	100.00%
8,000	18	8,000 Shares	100.00%
9,000	5	9,000 Shares	100.00%
10,000	26	10,000 Shares	100.00%
15,000	8	15,000 Shares	100.00%
20,000	17	20,000 Shares	100.00%
25,000	3	25,000 Shares	100.00%
30,000	3	30,000 Shares	100.00%
35,000	2	35,000 Shares	100.00%
40,000	4	40,000 Shares	100.00%
50,000	6	50,000 Shares	100.00%
60,000	3	60,000 Shares	100.00%
70,000	3	70,000 Shares	100.00%
80,000	2	80,000 Shares	100.00%
100,000	5	100,000 Shares	100.00%
200,000	3	200,000 Shares	100.00%
600,000	1	600,000 Shares	100.00%
	<u>3,844</u>		

#### POOL B

1,000,000	1	1,000,000 Shares	100.00%
2,000,000	1	2,000,000 Shares	100.00%
	<u>2</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 9,559,000 Offer Shares, representing approximately 4.78% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

#### RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Friday, May 24, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at [www.gxgggroup.cn](http://www.gxgggroup.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company’s website at [www.gxgggroup.cn](http://www.gxgggroup.cn) by no later than 9:00 a.m. on Friday, May 24, 2019;
  - from designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Friday, May 24, 2019 to 12:00 midnight on Thursday, May 30, 2019;
  - by telephone enquiry line by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, May 24, 2019 to Monday, May 27, 2019; and
  - in the special allocation results booklets which will be available for inspection during the opening hours from Friday, May 24, 2019 to Saturday, May 25, 2019, and Monday, May 27, 2019 at all the receiving bank’s designated branches at the addresses set out below:

#### **Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Lee Chung Street Branch	29-31 Lee Chung Street, Chai Wan, Hong Kong
	Wan Chai (Wu Chung House) Branch	213 Queen’s Road East, Wan Chai, Hong Kong
<b>Kowloon</b>	Prince Edward Road West (Mong Kok) Branch	116-118 Prince Edward Road West, Mong Kok, Kowloon
<b>New Territories</b>	Fanling Centre Branch	Shop 2D-E & H, Fanling Centre, Fanling, New Territories

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Friday, May 24, 2019 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at [www.gxgggroup.cn](http://www.gxgggroup.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
C3862494	500						
C6132632	500						
D1161920	1000						
D4605005	500						
E7137587	500						
G255794A	500						
G3704431	500						
K0503029	500						
K3261530	500						
K4911431	1000						
K6759432	500						
P7490503	500						
V0590037	4000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	1000						
A3693832	200000						
D2308526	1000						
Y0056098	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0000281	4000	010080638	500	01242840	500	03021520	500
0006497	500	010092049	1000	01243126	500	03021840	500
0010741	2500	01010020	500	01244817	1000	03023856	500
001077173	500	010102345	500	01245050	500	03060325	500
001131023	500	01010477	500	01250034	500	03080019	2500
001173413	500	01010757	500	01255020	500	03080046	500
001186021	500	01016634	500	01255243	500	03080310	500
001200047	500	01020635	500	01260038	500	03083439	500
001200171	500	010246628	500	01264612	500	03084448	500
00120504X	500	01027062X	500	01265756	500	03110420	500
001205118	500	01028006X	500	01270027	500	0312009X	500
001225537	500	010290629	1000	01271010	500	03124024	500
001225548	1000	01031814	500	01271011	500	03134316	500
0014599	3000	01032814	500	01273660	500	03137578	500
002014314	500	01033417	500	01280434	500	03140025	1000
002052015	500	01043415	500	01281520	500	03140412	500
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002114539	500	01052419	500	01291532	500	03155013	500
002165536	500	01060019	500	01300062	500	03157837	500
002200913	500	01060679	500	01302612	500	03160824	1000
00221201X	500	01064338	500	01304471	500	03170082	1000
0028194	500	01064578	4500	0130512X	500	03175714	500
0029138	1000	01070913	500	01315630	500	03190013	500
003011787	500	01072039	500	02011812	500	03202147	500
003023827	500	01072225	500	02018154	500	0321043X	500
003086853	500	01080061	500	02020450	500	03220933	500
0031110534	500	01086131	500	02024720	500	03225743	500
003146814	500	01086516	500	02030013	500	03230412	500
003152728	500	01090862	500	02035775	500	03245431	500
003235517	500	01100065	500	0204162X	500	03245978	500
003250021	500	011040011	500	02042425	500	03250013	500
004055753	500	01105511X	500	02050019	500	03255516	500
004070619	500	011100097	500	02054929	500	03261517	500
004100028	500	011100211	8000	0206003X	500	03266112	1000
004137156	500	01110048	500	02062236	500	03274022	500
004173211	500	01112833	500	02064018	500	03280711	500
004180018	500	01113533	500	02064021	500	03283237	500
004180520	500	01114121X	1000	02064529	500	03284813	500
004270716	500	011166719	500	02065324	500	03290020	500
005040318	500	011171517	500	02070018	500	03291721	500
005133525	500	01121417	500	02075310	500	03294444	500
005300879	500	01121538	500	02080079	500	03300337	500
005307437	500	01121838	500	02080821	500	03305613	500
006045821	500	011224318	500	0208125X	500	03310039	500
006054536	500	01124334	500	02084612	500	04010275	500
006122620	500	01124814	500	0208682X	500	04010434	500
006176824	500	01130016	500	02111647	500	04020024	500
006194853	500	01140024	500	02120012	500	04020956	500
006201515	500	01141111	500	02124525	500	04021624	1000
006220455	500	01150039	500	02124526	500	04040026	1000
006260629	500	01151571	500	02131418	500	04040310	500
00627005X	500	01153361	500	02140523	500	04040510	500
007020829	500	01153386	500	02142416	500	04047894	500
007023328	500	01160086	500	02143917	500	04053116	500
00704044X	500	01160970	500	02150017	500	04054412	500
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007100927	500	01170311	2000	02153214	500	04060170	500
007125412	500	01181714	500	02161876	2500	04060270	500
00715513X	500	01184325	500	02170028	500	04062011	500
00717683X	500	01186021	500	0217017X	500	04062711	500
007180072	500	01191614	500	02170917	500	04066615	500
007237530	500	01191823	500	02172972	500	04066717	500
007245517	500	01197826	500	02174788	500	04073919	500
007250606	500	01200171	500	02180019	500	04080064	500
007294869	500	012023417	500	02181219	500	04081421	500
007306641	1000	012030038	500	02183514	500	04082913	500
008055163	500	012032661	500	02191530	500	04085213	500
008132429	500	01204018	500	02205236	500	04087478	500
008163310	500	012040414	500	0221201X	500	04096018	500
008192316	500	01205010	500	02216018	500	04105516	500
008210340	500	01210037	500	0223201X	500	0410603X	500
008245024	500	01210718	500	02233017	500	04110443	500
008265751	500	01211001X	500	0224061X	500	04111510	500
008277181	500	012160695	500	02250338	500	04112019	500
008295017	500	012206460	500	02251917	500	04113952	500
009024293	500	012210022	1000	02253513	500	04120028	500
009060016	500	01221211	500	02264719	500	04150012	500
009086811	500	012215214	500	02264823	500	04151642	500
009124513	1500	01222110X	500	02273812	500	04164839	500
009181916	500	012221546	500	02275028	500	0416563X	500
009240439	1000	01223135	1000	02280270	500	04170318	500
009250010	500	01226121X	500	03010023	500	04171422	500
009260018	500	012310429	500	03010514	500	04174533	500
009273030	500	01231912	1500	0301221X	500	04177436	1500
009292118	2000	01232327	500	03013716	500	04178640	500
010048935	500	01242019	500	03020096	500	04180012	500

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
04180028	500	06073123	500	07140033	500	08211036	500
04180316	500	06080224	500	07140444	500	08218235	500
04180870	500	06090033	500	07142337	500	08220957	500
04181213	500	06090716	500	0715001X	500	08225907	500
04186641	500	06093010	500	07152160	500	0824290X	500
04188032	500	06100412	500	07160019	500	08244879	500
04190012	1000	06101623	500	07170557	500	08252911	500
0419222X	500	06103121	500	07180319	500	08253294	500
04200067	500	06103623	2000	07181552	500	08262137	500
04200910	500	06106925	500	07182437	500	08270834	500
04202510	500	0611073X	500	07183613	500	08275497	500
04202519	500	06113113	500	07190037	500	08285817	500
04210317	500	06113710	500	07190055	500	08286557	500
04224813	500	06120744	500	07190741	500	08290811	500
04230511	500	06121812	500	0719101X	500	08291046	500
04231049	500	06130013	500	07194434	500	08294072	500
04243125	500	06131937	500	07204629	500	08301058	500
04247229	500	06143732	500	07204793	500	0830341X	500
0425151X	500	06151228	500	07210025	500	08311936	500
04260011	500	0615394X	500	07210217	500	08314739	1000
04260910	500	06154434	500	07211529	500	0864518	1000
04261849	500	06160015	1000	0722489X	500	09010315	500
04270818	500	06160039	2000	07225019	500	09010433	500
0427391X	500	06163723	500	07230637	500	09016410	500
0429523X	500	06165410	1000	07237430	500	09020022	500
0430727X	500	06170014	500	07240214	1000	09022036	500
0434294	3000	06173122	500	07271914	500	09024867	500
05010013	500	06180353	500	07272671	500	09030031	500
05010228	500	0618044X	500	07280728	500	0903061X	500
05015015	500	06184718	500	07281316	500	09030816	500
05015611	500	06190516	2000	0728275X	500	0903102X	1000
05031043	500	06201046	500	07283059	500	09031839	500
05040728	500	06203019	500	07285061	500	09036438	500
05042919	500	06205229	500	07287534	500	09037842	1000
05050326	500	06211239	500	07292343	500	09040817	500
05051226	500	06211341	500	07296112	500	09042894	500
05055115	500	06212013	500	07306016	500	09050218	500
05060012	500	06220070	500	07310019	500	09050816	500
05067221	500	06231525	500	07310411	500	09052418	500
05070015	500	06240519	500	08010616	500	09053626	500
05072432	500	06242116	1000	08016356	500	09061030	500
0508002X	500	06250325	500	08020016	500	09065717	500
05082187	500	0625053X	500	08021833	500	09070039	500
05090020	500	06251618	500	08024645	500	09071011	500
05113022	500	06252551	500	08025528	500	09071539	500
05120020	500	06262044	500	0802751X	500	09075371	500
05120513	500	06262110	500	08045419	1500	0908021X	500
05120545	500	06271126	500	08050017	1500	09091619	500
05130031	500	06281619	1000	08050021	500	09092014	500
05132039	500	06282021	500	08050056	500	09092631	500
05140224	500	06284837	500	08062029	500	09093513	500
05146125	500	06284933	500	08070330	500	0909561X	500
05151539	500	06286051	500	08075724	1000	09099316	500
05161012	500	06291744	500	08080057	1500	09100017	500
05162424	500	06295451	500	08083050	500	09100313	500
05167532	1000	06302545	500	08090012	500	09100814	500
05172728	500	06302748	500	08096336	500	0910231X	500
05180023	500	07017026	500	08100426	500	09102837	500
05190927	500	0702251X	500	08110029	500	0910301X	500
05200026	1000	07024023	500	08112846	500	09111974	500
05204514	500	07038430	500	0811336X	1000	09112444	500
0521003X	500	07044012	500	08120436	500	09114017	500
05230012	500	0704448X	500	08127016	500	09115378	500
05244523	500	0705021X	500	08131221	500	09130016	500
05250831	500	07050630	500	08132710	500	09134314	500
05255713	500	07056310	500	08148714	500	09137616	500
05260013	500	07056464	500	08160014	500	09140553	500
05265013	500	07057628	500	08160827	500	09145327	500
05266450	500	07060348	1500	08164569	500	09151630	500
05267230	500	07065355	500	08166416	500	09157514	500
05275815	500	07067051	500	08170053	500	09160546	500
05280054	500	07070319	500	08170949	500	09161353	500
05290217	1000	07074533	500	08171539	500	09163375	500
05291578	500	0707602X	1000	08180735	500	09171450	500
05291922	500	07082290	500	0818095X	500	09173313	500
05294613	500	07084427	1500	08181539	500	09173718	500
05310624	500	07090022	500	08182516	500	09178413	500
05313544	500	0709301X	500	08182714	500	09191210	500
0566939	5000	07093823	500	08185515	500	09200039	500
06010551	500	07102016	500	08198511	500	0920008X	500
06020013	500	07104597	500	08200015	500	09201253	500
06030518	500	0711041X	500	08200050	1000	09210040	500
06030747	500	07113053	500	08201135	500	09211251	500
06034212	500	07121537	500	08202870	500	09211734	1000
06050019	500	0712613X	500	08206433	500	09211819	500
06053411	500	07130022	500	08210012	500	09216921	500
06063351	500	07132021	500	08210012	500	09222717	1500
06070318	500	07133517	500	08210026	500	0923252X	500

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0923541X	500	10190912	500	109267415	5000	112302634	500
09240145	1000	10193074	500	109294886	500	112305017	500
09240613	500	1019631X	500	109298634	500	11230822	500
09244518	500	10196516	500	110057027	500	11231223	500
09250035	500	10197512	500	110070053	500	11232541	500
09261032	500	10198419	500	110072269	500	11235235	500
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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807205645	500	906251516	500	C35613	500	I85020	500
807216424	500	906264211	500	C35614	2000	I85021	1000
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809226038	5000	908142013	3000	C35668	60000	I85054	500
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810181325	3000	908273511	500	C35673	500	I85059	500
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810206882	500	909020018	10000	C35722	1000	I85061	500
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811029135	500	909173183	500	C3686572	500	I85068	10000
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
I85179	2000	K815872A	500	VCL022111	500	VCL100013	2000
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IS6760914	500	VCL010027	1000	VCL08341X	500	VCL164512	500
IS7463685	500	VCL01005X	500	VCL083818	1000	VCL165030	500
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IS9439529	500	VCL011051	500	VCL090012	500	VCL170045	2000
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K7254946	500	VCL020614	500	VCL093533	500	VCL186012	500
K7404824	500	VCL020618	500	VCL096671	500	VCL186021	500

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL190480	500	VCL286127	500				
VCL190779	1000	VCL287442	500				
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VCL200329	500	VCL290720	500				
VCL201135	500	VCL29091X	500				
VCL202428	500	VCL291112	500				
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## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 24, 2019 or such other place or date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through the **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Friday, May 24, 2019.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Friday, May 24, 2019, or on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, May 24, 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 24, 2019 or such other place or date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Friday, May 24, 2019. No interest will be paid thereon.

For applicants who applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** and paid the application monies through multiple bank accounts, refund monies (if any) will be dispatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Friday, May 24, 2019.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Friday, May 24, 2019.

Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, May 27, 2019 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting – Underwriting Agreement and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

The Company confirms that immediately following the Global Offering and before any exercise of the Over-allotment Option, the number of Shares in public hands represents at least 25% of the total issued share capital of the Company which satisfies the minimum percentage as prescribed in Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Monday, May 27, 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, May 27, 2019. Shares will be traded in board lots of 500 Shares. The stock code of the Shares is 1817.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.**

By order of the Board  
**MULSANNE GROUP HOLDING LIMITED**  
**HUANG Hanji**  
*Chairman*

Hong Kong, May 24, 2019

*As at the date of this announcement, the board of Directors of the Company comprises Mr. YU Yong as executive Director; Mr. HUANG Hanji, Mr. YANG Herong, Mr. LIN Lin, Mr. ONG Yew Thiong, Gilbert and Mr. Ravinder Singh THAKRAN as non-executive Directors; and Mr. GU Jiong, Mr. YUAN Tao and Mr. Paolo BODO as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*